

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 13D/A

Under the Securities Exchange Act of 1934
(Amendment No. 5)*

Mobile Infrastructure Corporation

(Name of Issuer)

Common Stock, \$0.0001 par value
(Title of Class of Securities)

60739N101
(CUSIP Number)

Manuel Chavez, III
30 W. 4th Street
Cincinnati, Ohio 45202
Tel: (513) 834-5110

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

Copies to:
Hirsh Ament
Jeffrey N. Ostrager
Kirill Y. Nikonov
Venable LLP
750 E. Pratt Street
Suite 900
Baltimore, Maryland 21202
Tel: (410) 244-7400

November 22, 2024
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	Names of reporting persons HSCP Strategic III, L.P.
2	Check the appropriate box if a member of a group (see instructions) (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>
3	SEC use only
4	Source of funds (see instructions) OO
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) <input type="checkbox"/>

6	Citizenship or place of organization Delaware	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	Sole voting power 19,972,193.5*
	8	Shared voting power 0
	9	Sole dispositive power 19,972,193.5*
	10	Shared dispositive power 0
11	Aggregate amount beneficially owned by each reporting person 19,972,193.5*	
12	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) <input type="checkbox"/>	
13	Percent of class represented by amount in Row (11) 45.32%*	
14	Type of reporting person (see instructions) PN	

* See Item 5

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1	Names of reporting persons Manuel Chavez, III	
2	Check the appropriate box if a member of a group (see instructions) (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC use only	
4	Source of funds (see instructions) AF	
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) <input type="checkbox"/>	
6	Citizenship or place of organization United States	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	Sole voting power 142,000*
	8	Shared voting power 2,223,973.50*
	9	Sole dispositive power 142,000*
	10	Shared dispositive power 2,223,973.50*
11	Aggregate amount beneficially owned by each reporting person 2,365,973.50*	
12	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) <input type="checkbox"/>	
13	Percent of class represented by amount in Row (11) 5.60%*	
14	Type of reporting person (see instructions) IN	

* See Item 5

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1	Names of reporting persons Stephanie Hogue	
2	Check the appropriate box if a member of a group (see instructions) (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC use only	
4	Source of funds (see instructions) AF	
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) <input type="checkbox"/>	
6	Citizenship or place of organization United States	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	Sole voting power 548*
	8	Shared voting power 2,223,973.5*
	9	Sole dispositive power 548*
	10	Shared dispositive power 2,223,973.5*
11	Aggregate amount beneficially owned by each reporting person 2,225,069.5*	
12	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) <input type="checkbox"/>	
13	Percent of class represented by amount in Row (11) 5.26%*	
14	Type of reporting person (see instructions) IN	

* See Item 5

1	Names of reporting persons Jeffrey Osher	
2	Check the appropriate box if a member of a group (see instructions) (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC use only	
4	Source of funds (see instructions) AF	
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) <input type="checkbox"/>	
6	Citizenship or place of organization United States	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	Sole voting power 95,000*
	8	Shared voting power 26,912,282.5*
	9	Sole dispositive power 95,000*
	10	Shared dispositive power 26,912,282.5*

11	Aggregate amount beneficially owned by each reporting person 27,007,282.5*
12	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) <input type="checkbox"/>
13	Percent of class represented by amount in Row (11) 61.28%*
14	Type of reporting person (see instructions) IN

* See Item 5

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1	Names of reporting persons Harvest Small Cap Partners Master, Ltd.	
2	Check the appropriate box if a member of a group (see instructions) (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC use only	
4	Source of funds (see instructions) OO	
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) <input type="checkbox"/>	
6	Citizenship or place of organization Cayman Islands	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	Sole voting power 4,340,457*
	8	Shared voting power 0
	9	Sole dispositive power 4,340,457*
	10	Shared dispositive power 0
11	Aggregate amount beneficially owned by each reporting person 4,340,457*	
12	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) <input type="checkbox"/>	
13	Percent of class represented by amount in Row (11) 10.36%*	
14	Type of reporting person (see instructions) PN	

* See Item 5

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1	Names of reporting persons Harvest Small Cap Partners, L.P.	
2	Check the appropriate box if a member of a group (see instructions) (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC use only	
4	Source of funds (see instructions) OO	
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) <input type="checkbox"/>	

6	Citizenship or place of organization Delaware	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	Sole voting power 2,154,091*
	8	Shared voting power 0
	9	Sole dispositive power 2,154,091*
	10	Shared dispositive power 0
11	Aggregate amount beneficially owned by each reporting person 2,154,091*	
12	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) <input type="checkbox"/>	
13	Percent of class represented by amount in Row (11) 5.14%*	
14	Type of reporting person (see instructions) PN	

* See Item 5

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Explanatory Note

This Amendment No. 5 to the statement on Schedule 13D (this “Amendment”) relates to the common stock, \$0.0001 par value per share (the “Common Stock”) of Mobile Infrastructure Corporation, a Maryland corporation (the “Issuer”) and amends the statement on Schedule 13D filed on September 6, 2023, as amended by the Amendment No. 1 to the statement on Schedule 13D filed on November 3, 2023, amendment No. 2 to the statement on Schedule 13D filed on July 29, 2024, amendment No. 3 to the statement on Schedule 13D filed on September 13, 2024, and amendment No. 4 to the statement on Schedule 13D filed on October 7, 2024 (the “Original Schedule 13D”) and, together with this Amendment, the “Statement”). Except as otherwise provided herein, each Item of the Original Schedule 13D remains unchanged. Capitalized terms used and not defined in this Amendment have the meanings ascribed thereto in the Original Schedule 13D.

Item 3. Source and Amount of Funds or Other Consideration

Item 3 of the Original Schedule 13D is hereby amended and supplemented by the addition of the following: the information in Item 4 is incorporated herein by reference.

Item 4. Purpose of Transaction.

The disclosure of Item 4 of the Original Schedule 13D set forth under the title “Liquidating Distribution” is hereby amended and restated as follows:

Liquidating Distribution

On July 26, 2024, Color Up distributed the entirety of securities of the Issuer held by Color Up in a liquidating distribution to its members without consideration (the “Liquidating Distribution”). Securities distributed in the Liquidating Distribution are comprised of:

- (i) 3,937,246 shares of Common Stock;
- (ii) 2,553,192 Warrants; and
- (iii) 11,242,635 Common Units.

The securities of the Issuer directly or indirectly distributed to the Reporting Persons other than Color Up are set forth in the table below:

Type of Security	Amount	Distributee
Common Stock	42,631	Bombe Asset Management, LLC (“ <u>Bombe</u> ”) ⁽¹⁾
Common Stock	3,809,588	HS3 ⁽²⁾
Warrants	382,978.50	Bombe ⁽¹⁾
Warrants	2,170,213.50	HS3 ⁽²⁾
Common Units	2,131,537.02	Bombe ⁽¹⁾
Common Units	5,288,512	HS3 ⁽²⁾
Common Units	24,148.59	PLR-322 Streeter LLC ⁽³⁾
Common Units	445,541.28	O Cincy Family II, LLC ⁽²⁾⁽⁴⁾

(1) These securities are indirectly beneficially owned by Manuel Chavez, III and Stephanie Hogue.

(2) These securities are indirectly beneficially owned by Jeffrey B. Osher.

(3) These securities are indirectly beneficially owned by Manuel Chavez, III. PLR-322 Streeter LLC (“PLR”) is an Ohio limited liability company. Manuel Chavez, III is a member and manager of PLR.

(4) O Cincy Family II, LLC (“O Cincy”) is an Ohio limited liability company. Jeffrey B. Osher is the manager of O Cincy.

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As a result of the Liquidating Distribution, as of July 26, 2024 Color Up ceased being a beneficial owner of any of the Issuer’s securities.

Item 4 of the Original Schedule 13D is hereby supplemented as follows:

On November 22, 2024, pursuant to the terms of the OP Agreement, the Issuer issued 445,541 shares of Common Stock to O Cincy in exchange for 445,541.28 Common Units of the Operating Company beneficially owned by O Cincy. \$0.89 was paid to the O Cincy in respect of the aggregate of 0.28 redeemed fractional shares. As of the date of this Statement, O Cincy does not hold any Common Units.

Item 5. Interest in Securities of the Issuer.

Item 5 of the Original Schedule 13D is hereby amended and restated as follows:

(a) – (b)

The following sets forth the aggregate number and percentage of shares of Common Stock beneficially owned by each of the Reporting Persons, as well as the number of shares of Common Stock as to which each Reporting Person has the sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole power to dispose or to direct the disposition, or shared power to dispose or to direct the disposition of as of November 1, 2024, which is based on 41,900,000 shares of Common Stock outstanding, as reported in the Quarterly Report of the Issuer on Form 10-Q filed with the SEC on November 13, 2024.

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Reporting Person	Amount beneficially owned⁽¹⁾	Percent of Class	Sole power to vote or to direct the vote	Shared power to vote or to direct the vote	Sole power to dispose or to direct the disposition of	Shared power to dispose or to direct the disposition of
Manuel Chavez, III	2,365,973.5 ⁽²⁾	5.60%	142,000	2,223,973.5	142,000	2,223,973.5
	⁽²⁾					
Stephanie Hogue	2,225,069.5 ⁽³⁾	5.26%	548	2,223,973.5	548	2,223,973.5
Jeffrey B. Osher	27,007,282.5 ⁽⁴⁾	61.28%	95,000	26,912,282.5	95,000	26,912,282.5
HS3	19,972,193.5 ⁽⁵⁾	45.32%	19,972,193.5	0	19,972,193.5	0
HSCPM	4,340,457	10.36%	4,340,457	0	4,340,457	0
HSLP	2,154,091	5.14%	2,154,091	0	2,154,091	0

(1) Does not include shares of Common Stock that may be issued upon redemption of Common Units (including Common Units which such person may acquire upon the vesting and conversion to Common Units of outstanding Performance Units and LTIP Units) because, upon the holder’s election to redeem Common Units, the Issuer may elect to redeem such Common Units for cash or shares of Common Stock in the Issuer’s sole discretion.

(2) Includes (i) 1,798,364 shares of Common Stock directly held by Bombe Pref and (ii) 42,631 shares of Common Stock and 382,978.50 Warrants directly held by Bombe.

(3) Includes 548 shares of Common Stock held indirectly by Ms. Hogue as custodian under accounts for the benefit of Ms. Hogue’s children under the Uniform Gift to Minors Act.

(4) Includes: (i) 17,801,980 shares of Common Stock and 2,170,213.50 Warrants directly held by HS3, (ii) 2,154,091 shares of Common Stock directly held by HSLP; (iii) 4,340,457 shares of Common Stock directly held by HSCPM; and (iv) 445,541.00 shares of Common Stock directly held by O Cincy.

(5) Includes 2,170,213.50 Warrants.

Except as set forth in this Item 5(a)-(b), each of the persons named in this Item 5(a)-(b) disclaims beneficial ownership of any shares of Common Stock owned beneficially or of record by any other person named in this Item 5(a)-(b).

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(c)

The information set forth in Items 3 and 4 is incorporated herein by reference.

(d)

Not applicable.

(e)

Not applicable.

Item 6. Contracts, Arrangements, Understandings or Relationship with Respect to Securities of the Issuer.

The information set forth in Items 3 and 4 of this Statement is incorporated herein by reference.

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SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: November 25, 2024

HSCP Strategic III, L.P.

By: /s/ Jeffrey Osher
Name: Jeffrey Osher
Title: Managing member of No Street Capital LLC, the managing member of Harvest Small Cap Partners GP, LLC, the general partner of HSCP Strategic III, L.P.

Manuel Chavez, III

By: /s/ Manuel Chavez, III
Name: Manuel Chavez, III

Stephanie Hogue

By: /s/ Stephanie Hogue
Name: Stephanie Hogue

Jeffrey Osher

By: /s/ Jeffrey Osher
Name: Jeffrey Osher

Harvest Small Cap Partners Master, Ltd.

By: /s/ Jeffrey Osher
Name: Jeffrey Osher
Title: Managing member of No Street Capital LLC, the investment manager of Harvest Small Cap Partners Master, Ltd.

Harvest Small Cap Partners, L.P.

By: /s/ Jeffrey Osher
Name: Jeffrey Osher
Title: Managing member of No Street Capital LLC, the managing member of Harvest Small Cap Partners GP, LLC, the general partner of Harvest Small Cap Partners, L.P.